

Speaker Bio

Janos Barberis

Founder and CEO, SuperCharger

Janos Barberis is a Millennial in FinTech, recognized as a top-35 global FinTech leader by Institutional Investor Magazine. His expertise, developed within his PhD at HKU, is focused on the new regulatory considerations raised by the development of FinTech. He sits on the FinTech advisory boards of the World Economic Forum's (WEF) and the Securities & Futures Commission (SFC). He founded 3 ventures to date: SuperCharger (Accelerator), FinTech Book (Publication) and FinTech HK (Research).

Previously, Janos was the first hire at a prospective UK challenger bank, Lintel, helping it to secure a banking license from the PRA & FCA. This role followed a specialist interest developed over 7 years, in financial systems and their stability. Notably, in 2012 Janos proposed to reform the Chinese shadow banking sector by developing P2P lending channels. He also introduced the framework of developing real-time and dynamic regulatory supervision models for financial networks, paving the way towards what is now regarded as RegTech.

Janos holds an LLM in Corporate and Financial Law (HKU) as well as a BSc in Economics & Finance and LLB in Law (UK). He has been awarded a Research Postgraduate Scholarship from Hong Kong University Law School where he is a PhD Candidate. He co-authored the academic paper, "The Evolution of FinTech" and "RegTech and the Reconceptualization of Financial Regulation" which are both academia most downloaded paper on FinTech and ranked within the Top 10 of SSRN globally.

Larry Cao, CFA

Content Director CFA Institute

In his capacity as the Asia-Pacific director of content at CFA Institute, Cao conducts original research and develops educational products with a focus on the investment industry.

Cao has 20 years of experience in the investment industry. Prior to joining CFA Institute, he worked at HSBC as a senior manager for the Asia-Pacific region. He started his career at the People's Bank of China as a U.S. dollar fixed-income portfolio manager. He also worked for Munder Capital Management, managing the U.S. and international equity portfolios, and Morningstar/Ibbotson Associates, managing multi-asset investment programs for a global financial institution clientele.

Cao has been interviewed by a wide range of business media, such as Bloomberg, CNN, the Financial Times, and the Wall Street Journal. He is also a frequent speaker at conferences, and his work has been printed in academic and industry publications. His current areas of focus are multi-asset investments, FinTech and RMB internationalization.

Cao graduated from the University of Notre Dame with a Master of Business Administration Degree. He was also a visiting scholar at the MIT Sloan School of Management.

Greg Gibb

CEO and Chairman, Lufax

Gregory D. Gibb has been the Chairman of Shanghai Lujiazui International Financial Asset Exchange Co. Ltd. (Lufax) since December 2011. Before joining Ping An, Mr. Gibb served as the Global Senior Director of McKinsey & Company, and subsequently the Operating Director of Taiwan Taishin Financial Holding Co., Ltd, and Deputy General Manager, Chief Innovation Officer of Ping An Insurance (Group) Company of China, Ltd.. He has more than 20 years' work

experience in both multinational and domestic companies of the financial and investment industry. He obtained a Bachelor's Degree in East Asian Studies at Middlebury University. Mr. Gibb was introduced to the "National 1000-Foreign-Expert Plan" of the Organization Department of the CPC Central Committee in 2012, awarded the "Shanghai Top 10 Financial Innovation Figures of 2012", and honored the "China Top 10 Leaders of Internet Finance of 2013", etc. for his unique and widely-recognized insight about innovative financial services. Mr. Gibb is Author of the Banking in Asia - the End of Entitlement (Wiley, 1999) and the Banking in Asia - Acquiring a Profit Mindset (Wiley, 2003). Both books introduced bankers' development opportunities and trump cards in Asia.

Guo Yuhang

Founder and CEO, Dianrong.com

James McKeogh

AP FinTech Lead Partner, KPMG

Partner, Management Consulting, KPMG in Hong Kong

James is a Partner within KPMG's Advisory practice and has over 18 years experience with the firm and 3 years with Barclays Wealth in London.

With much of his experience coming from the Financial sector, he has also worked in pharmaceuticals, manufacturing, petroleum and gas industries, public sector and retail.

James has been working in Hong Kong for over 6 years specialising in KPMG's services with emerging technologies in Data & Analytics, Digital and Payments. James also leads KPMG's FinTech agenda involved with multiple aspects of the ecosystem from incubators and accelerators, through to investors and the major Corporates.

KPMG's Blockchain report

<https://assets.kpmg.com/content/dam/kpmg/pdf/2016/06/kpmg-blockchain-consensus-mechanism.pdf>

Ting Li, CFA

Chief Executive Officer, Yunfeng Financial Group

Ting Li is the CEO of Yunfeng Financial Group where she is in charge of the group's overall business strategy and execution. She has more than 18 years of experience in the financial industry. Prior to the Yunfeng Financial Group, Ms. Li had worked for State Street Global Advisors for 14 years, where she held different roles across risk management, investment, product and market development. Most recently, she was the Head of Asia ex Japan.

Earlier in her career, Ms. Li worked for China Construction Bank and Korea Exchange Bank in China. She received her bachelor's degree in finance from Nankai University in China and her Master of Science in finance from the Carroll Graduate School of Management at Boston College.

Ms. Li is a Certified Financial Risk Manager and a member of the Professional Risk Managers' International Association and Global Association of Risk Professionals. She has earned the Chartered Financial Analyst (CFA) designation, and is a member of both the Hong Kong Society of Financial Analysts and the CFA Institute. is a member of both the Hong Kong Society of Financial Analysts and the CFA Institute.

Wei Li

Director, Science and Technology, People's Bank of China

Zhen Liu

Founder and CEO, Clipper Advisor

Started at D. E. Shaw & Co in 1995, then Bank of America, UBS, and Brevan Howard, managing global quantitative hedge fund portfolios, with proven track records. Founded The Red Capital, LLC, in 2007. Joined E Fund as the head of Index and Quantitative Investment in 2009, managing over \$10 billions in assets. Launched the first ever hedge fund in China in 2010.

Bénédicte N. Nolens

Senior Director and Head of Risk and Strategy, Hong Kong Securities and Futures Commission (SFC)

Bénédicte N. Nolens is Senior Director and Head of Risk and Strategy (R&S) of the Hong Kong Securities and Futures Commission (SFC). Bénédicte joined the SFC in 2012 to establish a new, centralized unit, overseeing risk identification and related strategic planning.

In 2013, R&S published a report entitled “G-SIFI Trends in Risk and Risk Mitigation”, setting out best practices in risk governance and risk culture. In 2015, R&S published a second report entitled “Asset Management: Looking Forward”, setting out risk and strategic trends in asset management, including trends in e-platforms and other innovations in the fund distribution channel.

During the course of 2015, Bénédicte was appointed as a member of the Financial Stability Board (FSB) Market Experts Group on Asset Management, as a member of the Hong Kong Financial Service and Treasury Bureau Fintech Steering Group, and also as the Vice Chair of the International Organization of Securities Commissions (IOSCO) Committee on Emerging Risks (CER), which issues an annual IOSCO Risk Outlook report. Starting March 2016, Bénédicte oversees the Fintech Contact Point of the SFC.

Before joining the SFC, Bénédicte was a Managing Director at Credit Suisse and an Executive Director at Goldman Sachs. Bénédicte holds an LLM and MBA (high honours), and was admitted to the New York State Bar in 1998. In January 2016, Bénédicte was a recipient of the China Daily Asian Women Leadership Awards at the Asia Financial Forum (AFF), recognizing women who are agents of change in their societies and role models in entrepreneurship, innovation, charity and the empowerment of women.

Nick Pollard

Managing Director, APAC, CFA Institute

Nick Pollard joined CFA Institute in 2016 as managing director for Asia Pacific. Based in the Hong Kong office, he also oversees operations in Beijing, China and Mumbai, India. Nick is responsible for working with all CFA Institute stakeholders, increasing the number of candidates entering and moving through the organization’s credentialing programs, and working with institutional partners (employers) throughout the region. He will be actively engaged with 19 CFA Institute societies that represent 23,000 members in the region.

Nick is a seasoned wealth management and banking executive and skilled at growing businesses in Europe and Asia. He brings a unique combination of strategic leadership skills as well as learning and professional development expertise. Prior to joining CFA

Institute, Nick was CEO of The Royal Bank of Scotland’s Coutts Asia division and, most recently, he was the Head of International Learning and Professional Development for Coutts International. Nick began his career with NatWest Group, subsequently part of the RBS Group, where he gained experience in marketing and talent development.

Nick earned his B.A from University College, London and is a Member of the Private Wealth Management Association. He has lived and worked in the APAC region since 2009 and resides in Hong Kong.

David Piesse

Chief Risk Officer, GuardTime

Ning Tang

Chief Executive Officer, CreditEase

In 2006, Mr. Tang Ning founded CreditEase, China's first P2P company. Over the past decade, CreditEase has evolved to become one of China's leading FinTech companies, specializing in small business and consumer lending as well as wealth management for China's rapidly growing number of high net worth and mass affluent investors.

Under Mr. Tang's leadership, CreditEase has established a strong nationwide network covering 251 cities and 93 rural areas. The successful listing of CreditEase's online consumer finance subsidiary, Yirendai (NYSE: YRD), marked a milestone in the development of China's FinTech industry.

During his early career, Mr. Tang joined Wall Street investment bank Donaldson, Lufkin & Jenrette where he worked on IPOs, bond issuance and M&A in the areas of finance, telecommunications, media and high-technology. Upon returning to China in 2000, he served as a Director at US-listed AsiaInfo, and established China Growth Capital, a venture capital firm investing in early-stage consumer and enterprise technology startups.

Mr. Tang is a member of the advisory committee of Tsinghua University's China Entrepreneur Training Program, and serves as an advisor to Peking University's Social Entrepreneurship Training Program. He studied mathematics at Peking University, and earned a bachelor's degree in economics at University of the South in US.

Hui Xi

Deputy Director & Senior Economist at Financial Information and Technology Institute (FITI)

XI HUI, PHD in Economics, visiting scholar of Durham Business School (DBS) supported by China scholarship council. National Social Science Fund Youth program holder. She worked at International department and information center of the People's Bank of China; now she works as Deputy Director & Senior Economist at Financial Information and Technology Institute (FITI), and also in charge of the secretary office of Financial Information and technology Professional Committee, China Society of Finance and Banking (FIPC).

Main research fields: Currency theory, financial technology theory and practice, the strategy of financial information and technology development, the international monetary system and regional cooperation, and monetary policy etc.

Selected Publications: Hundred-years Finance History of China: from Yuandatou to internet finance (2016.12), The Theory and Approach of Regional Monetary Cooperation (2011.7.) and 60 Years the People's Republic of China Finance(2010.9)